Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language

(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U65910MH1988PLC048450

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	KOTAK INFRASTRUCTURE DEBT FUND LIMITED	KOTAK INFRASTRUCTURE DEBT FUND LIMITED
Registered office address	27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E),NA,Mumbai,Mumbai City,Maharashtra,India,400051	27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E),NA,Mumbai,Mumbai City,Maharashtra,India,400051
Latitude details	19.0655839	19.0655839
Longitude details	72.857345	72.857345

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: kotak photograph.pdf

(b) *Permanent Account Number (PAN) of the company: AA******0G

(c) *e-mail ID of the company: *****dra.atanur@kotak.com

(d) *Telephone number with STD code: 02*******00

(e) Website: https://kidfl.kotak.com/

iv *Date of Incorporation (DD/MM/YYYY): 10/08/1988

v (a) *Class of Company (as on the financial year end date): Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date): Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date): Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent: 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY): 21/07/2025

(c) Due date of AGM (DD/MM/YYYY): 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension:

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L65110MH1985PLC038137		KOTAK MAHINDRA BANK LIMITED	Holding	30

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	310050000.00	310000000.00	310000000.00	310000000.00
Total amount of equity shares (in rupees)	3100500000.00	3100000000.00	3100000000.00	3100000000.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	310050000	310000000	310000000	310000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	3100500000.00	3100000000.00	3100000000	3100000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	6014.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	3007000000.00	0.00	0.00	0.00

Number of classes: 1

Class of shares: 7.5% Redeemable, Non-Cumulative Preference Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	6014	0	0	0
Nominal value per share (in rupees)	500000	500000	500000	500000
Total amount of preference shares (in rupees)	3007000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	310000000	0	310000000.00	3100000000	3100000000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	310000000.00	0.00	310000000.00	3100000000.00	3100000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers 4

Attachments:

1. Details of shares/Debentures Transfers | Transfer Details (1).xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 2

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Redeemable Non-Convertible Debentures	82500	100000	8250000000.00
Redeemable Non-Convertible Debentures	2100	1000000	2100000000.00
Total	84600.00	1100000.00	10350000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Redeemable Non-Convertible Debentures	5750000000	2500000000	0	8250000000.00
Redeemable Non-Convertible Debentures	3100000000	0	1000000000	2100000000.00
Total	8850000000.00	2500000000.00	1000000000.00	10350000000.00

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

Total				

(c) Fully convertible debentures

*Number of classes: 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	8850000000.00	2500000000.00	1000000000.00	10350000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	8850000000.00	2500000000.00	1000000000.00	10350000000.00

v Securities (other than shares and debentures): 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	1489885000
ii * Net worth of the Company	5700655000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	60	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	92999940	30.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	217000000	70.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	310000000.00	100	0.00	0

Total number of shareholders (promoters) 10

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters) 0

Total number of shareholders (Promoters + Public/Other than promoters) 10.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	5
3	Individual - Transgender	0
4	Other than individuals	4
	Total	10.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	10	10
Members (other than promoters)	0	0
Debenture holders	111	102

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	0	6	0	6	0.00	0.00
i Non-Independent	0	4	0	3	0	0
ii Independent	0	2	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	0	6	0	6	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
DIPAK GUPTA	00004771	Director	0	
PARITOSH KASHYAP	07656300	Director	10	
SUJATA GUHATHAKURTA	08099266	Director	0	
RAGHUNANDAN DATTATRAY MALUSTE	01302477	Director	0	

ARPIT LALIT KOTHARI	AXWPK4825G	CEO	0	
AMRUTESWAR MAHAPATRA	AUMPM6105A	CFO	0	
SUBHADRA MALLINATH ATANUR	ARXPA5787G	Company Secretary	0	
SANJEEV RAMESH SHAH	02780274	Director	0	
BASWA ASHOK RAO	01517632	Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 7

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BASWA ASHOK RAO	01517632	Additional Director	01/04/2024	Appointment
BASWA ASHOK RAO	01517632	Director	24/06/2024	Change in designation
PHANI SHANKAR	09663183	Director	23/04/2024	Cessation
VEENU SINGLA	BODPS9256Q	CEO	31/01/2025	Cessation
VEENU SINGLA	BODPS9256Q	CFO	31/01/2025	Cessation
ARPIT LALIT KOTHARI	AXWPK4825G	CEO	01/02/2025	Appointment
AMRUTESWAR MAHAPATRA	AUMPM6105A	CFO	01/02/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extraordinary General Meeting	24/06/2024	10	6	99.99
Annual General Meeting	01/08/2024	10	6	99.99

B BOARD MEETINGS

*Number of meetings held: 15

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/04/2024	6	5	83.33
2	09/05/2024	6	5	83.33
3	28/05/2024	6	4	66.67
4	10/06/2024	6	6	100
5	24/06/2024	6	5	83.33
6	19/07/2024	6	6	100
7	01/08/2024	6	5	83.33
8	11/09/2024	6	5	83.33
9	17/09/2024	6	6	100
10	17/10/2024	6	5	83.33
11	03/12/2024	6	5	83.33
12	17/01/2025	6	5	83.33
13	03/02/2025	6	4	66.67
14	21/02/2025	6	5	83.33
15	13/03/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held: 20

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance

				Number of members attended	% of attendance
1	Audit Committee Meeting	30/04/2024	3	3	100
2	Audit Committee Meeting	24/06/2024	3	3	100
3	Audit Committee Meeting	19/07/2024	3	3	100
4	Audit Committee Meeting	17/10/2024	3	3	100
5	Audit Committee Meeting	17/01/2025	3	3	100
6	Nomination and Remuneration Committee	30/04/2024	3	3	100
7	Nomination and Remuneration Committee	09/05/2024	3	3	100
8	Nomination and Remuneration Committee	24/06/2024	3	3	100
9	Nomination and Remuneration Committee	17/01/2025	3	3	100
10	Stakeholders Relationship Committee	17/10/2024	3	3	100
11	Risk Management Committee	24/06/2024	4	3	75
12	Risk Management Committee	18/09/2024	4	4	100
13	Risk Management Committee	10/12/2024	4	4	100
14	Risk Management Committee	13/03/2025	4	4	100
15	Corporate Social Responsibility Meeting	24/06/2024	3	2	66.67
16	Corporate Social Responsibility Meeting	17/01/2025	3	3	100
17	IT Strategy Committee	20/06/2024	3	3	100
18	IT Strategy Committee	18/09/2024	3	3	100
19	IT Strategy Committee	10/12/2024	3	3	100
20	IT Strategy Committee	13/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	21/07/2025 (Y/N/NA)
1	SANJEEV RAMESH SHAH	15	10	66	13	13	100	Yes
2	DIPAK GUPTA	15	14	93	4	3	75	Yes
3	BASWA ASHOK RAO	15	12	80	4	4	100	Yes
4	PARITOSH KASHYAP	15	12	80	4	3	75	No
5	SUJATA GUHATHAKURTA	15	15	100	19	19	100	Yes
6	RAGHUNANDAN DATTATRAY MALUSTE	15	14	93	20	20	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VEENU SINGLA	CEO	8414000	0	0	0	8414000.00
2	VEENU SINGLA	CFO	0	0	0	0	0.00
3	ARPIT LALIT KOTHARI	CEO	741000	0	0	0	741000.00

4	AMRUTESWAR MAHAPATRA	CFO	875000	0	0	0	875000.00
5	SUBHADRA MALLINATH ATANUR	Company Secretary	2634000	0	0	0	2634000.00
	Total		12664000.00	0.00	0.00	0.00	12664000.00

C *Number of other directors whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAGHUNANDAN DATTATRAY MALUSTE	Director	500000	0	0	1500000	2000000.00
2	SANJEEV RAMESH SHAH	Director	500000	0	0	1050000	1550000.00
3	BASWA ASHOK RAO	Director	500000	0	0	840000	1340000.00
	Total		1500000.00	0.00	0.00	3390000.00	4890000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder	112

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder.xlsm Details of Debenture holder-KIDFL.xlsm
(b) Optional Attachment(s), if any	Details of Shareholder.pdf Details of Debenture holder-KIDFL.pdf MGT-8 with UDIN- KIDFL- FY 2024-25- Signed_.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of KOTAK INFRASTRUCTURE DEBT FUND LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;

2 maintenance of registers/records & making entries therein within the time prescribed therefor;

3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;

4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5 closure of Register of Members / Security holders, as the case may be.

6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7 contracts/arrangements with related parties as specified in section 188 of the Act;

8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	
Name	Rupal Dhiren Jhaveri
Date (DD/MM/YYYY)	05/09/2025
Place	MUMBAI

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	4*2*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: AXWPK4825G

*(b) Name of the Designated Person: ARPIT LALIT KOTHARI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 01 dated* (DD/MM/YYYY) 03/02/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP)): Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*0*9*6*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number: 5*4*0

Certificate of practice number:

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AB6657887
eForm filing date (DD/MM/YYYY)	13/09/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

kotak

GST No. | 27AAACK5577D1ZI

kotak

GST No. | 27AAACK5920G1ZP

kotak

Kotak Mahindra Prime Limited

Car Finance : 27AAACK5934A1ZV

Car Lease Finance : 27AAACK5934A2ZU

kotak

Kotak Alternate Asset Managers Limited

GST No. | 27AAACK5933H1ZI

Smile! You are on camera

This area is under
surveillance

FIRE

MANUAL CALL POINT

kotak

GST No. | 27AAACK4409J1ZK

kotak

GST No. | 27AAACK5576C1ZL

kotak

GST No. | 27AADCK6306M1ZB

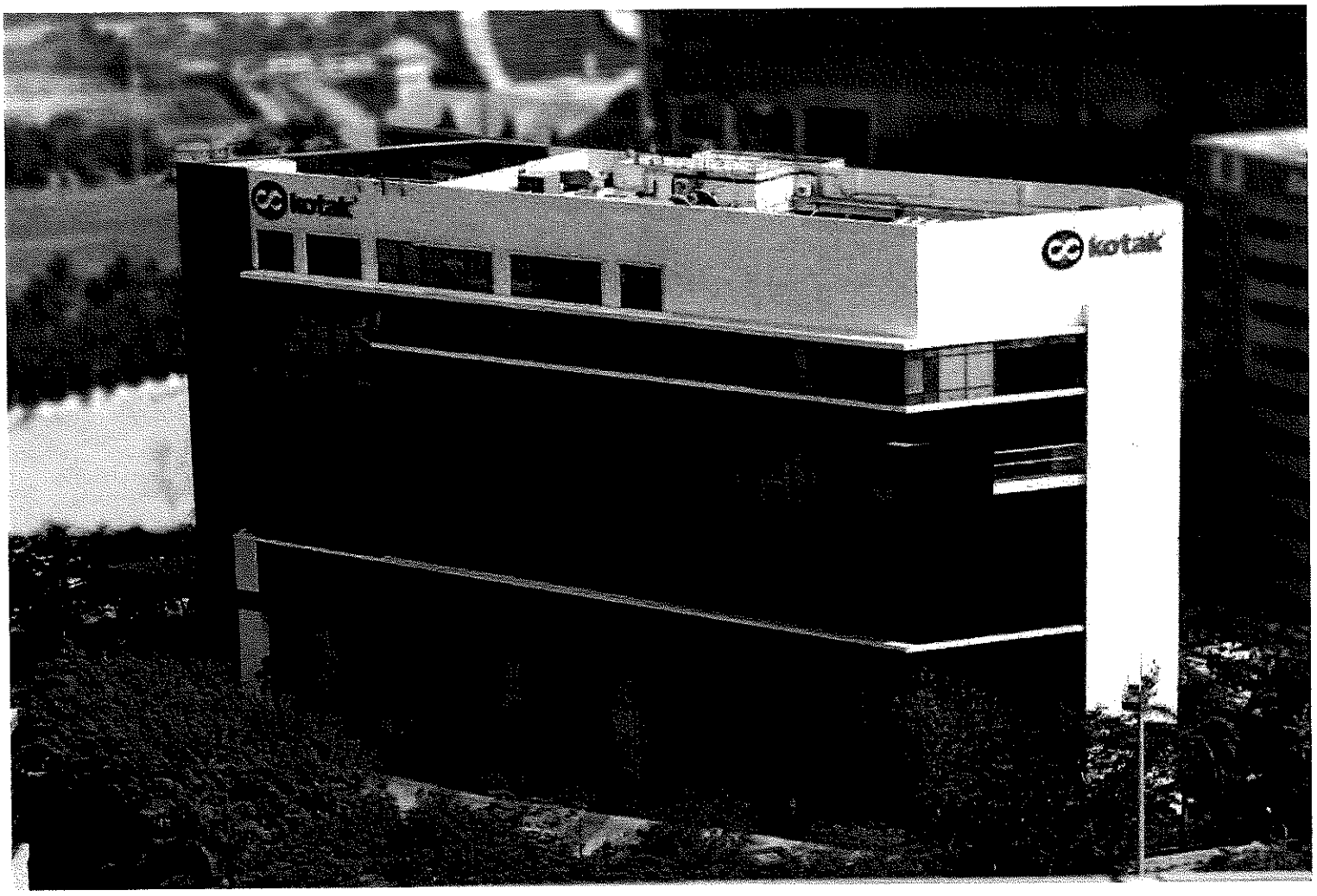
kotak

GST No. | 27AAACK3434H1ZQ

kotak

GST No. | 27AAACK3436F1ZS

Coca-Cola
Mur en protection entre 30 mètres
15.11.11


kotak
kotak

Date of Registration of Transfer (Date Month Year)	Type of Transfer	Class of Shares Transferred	Number of Shares Transferred	Amount per Share Transferred (Rs.)	Ledger Folio of Transferor	Transferor's Name	Ledger Folio of Transferee	Transferee's Name (Individual under Name, PAN mandatory)
11/09/2024	Equity share	Equity Shares	10	10	22	Ms. Dipti Gupta	42	Mr. Kiernan Burns
11/09/2024	Equity share	Equity Shares	10	10	23	Mr. K.V.S. Manian	39	Mr. Jadeep Hanerai
11/09/2024	Equity share	Equity Shares	10	10	29	Mr. Jasmin Shah	41	Mr. Manish Agrawal
11/09/2024	Equity share	Equity Shares	10	10	30	Ms. Cynthia Menezes	40	Ms. Avani Hiremath

Sr. No.	Type of shareholder (Promoter/ Public/ Non Promoter)	Category of shareholder (Promoter/ Public/ Non Promoter)	Sub-category of shareholder (Promoter group/ Public/ Non Promoter group)	Name of shareholder (Name of the Shareholder)	Type of security (For eg. – Equity, Preference etc.)	Class of security (For eg. – Equity, Preference etc.)	PAN Number (Mandatory if shareholder is a resident of India)	DP ID/Client ID/ Account number	Nationality (Indian/ Foreign/ Other)	Gender	Type of Identity	Identification No.	Occupation	Number of equity shares held	Shareholding % per security	Total number of securities held (in Rs.)
1	Entity	Promoter	Banks	Kotak Mahindra Bank Limited	Equity	Equity	28	DP ID: 13041100 CLIENT ID: 00000073	India	Not applicable	CIN	L65110MH1985PLC038137	Banking Company	92999940	10	929999400.00
2	Entity	Promoter	Body corporates (not mentioned above)	Kotak Securities Limited	Equity	Equity	33	DP ID: IN300214 CLIENT ID: 14297037	India	Not applicable	CIN	U99999MH1994PLC134051	Stock Broking Company	80000000	10	800000000.00
3	Entity	Promoter	Body corporate (not mentioned above)	Kotak Alternate Asset Managers Limited	Equity	Equity	34	DP ID: IN302173 CLIENT ID: 20000799	India	Not applicable	CIN	U65990MH1994PLC077472	Investment Advisory	62000000	10	620000000.00
4	Entity	Promoter	Body corporate (not mentioned above)	Kotak Mahindra Capital Company Limited	Equity	Equity	35	DP ID: IN300214 CLIENT ID: 10485678	India	Not applicable	CIN	U67120MH1995PLC134050	Financial Advisory and Financial Solutions Company	62000000	10	620000000.00
5	Individual	Promoter	Not applicable	Mr. Prasad Lanke (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	37	DP ID: IN300214 CLIENT ID: 27509123	India	Male	Income Tax PAN	AACPL0844J	Service	10	10	100.00
6	Individual	Promoter	Not applicable	Mr. Pantosh Kashyap (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	38	DP ID: IN300214 CLIENT ID: 27509109	India	Male	Income Tax PAN	AAKPK4833G	Service	10	10	100.00
7	Individual	Promoter	Not applicable	Mr. Jaideep Hariani (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	39	DP ID: IN300214 CLIENT ID: 27509193	India	Male	Income Tax PAN	AACPH1835G	Service	10	10	100.00
8	Individual	Promoter	Not applicable	Ms. Avan Doomasia (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	40	DP ID: IN300214 CLIENT ID: 27509158	India	Female	Income Tax PAN	AAAPD0589F	Service	10	10	100.00
9	Individual	Promoter	Not applicable	Mr. Manish Agrawal (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	41	NA	India	Male	Income Tax PAN	ACLPA3728P	Service	10	10	100.00
10	Individual	Promoter	Not applicable	Mr. Kaynaan Shums (Nominee of Kotak Mahindra Bank Ltd)	Equity	Equity	42	DP ID: IN300214 CLIENT ID: 27509295	India	Male	Income Tax PAN	AAEPS8953L	Service	10	10	100.00

RUPAL D. JHAVERI
COMPANY SECRETARY
207, 2nd Floor, Regent Chambers, 208, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021. Tel.: 022 4344 0103

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **KOTAK INFRASTRUCTURE DEBT FUND LIMITED** (the "**Company**") CIN U65910MH1988PLC048450 having registered office at 27 BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai- 400051, Maharashtra, India, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made thereunder in respect of:

1. Its status under the Act;

2. Maintenance of registers/records & making entries therein within the time prescribed thereof;

3. Filing of forms and returns wherever applicable as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, Tribunal, Court or other Authorities within the prescribed timelines;

4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members/ Security Holders as the case may be; **(Not applicable since no such event took place during the year under review)**

6. Advances/ loans to its Directors and/or Persons or Firms or Companies referred in Section 185 of the Act; **(Not applicable since no advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act was given during the year under review)**

7. Contracts and arrangements with related parties as specified under Section 188 of the Act; **(Not applicable since as confirmed to us by the Company all the transactions entered into with related parties are in the ordinary course and at arm's length)**

RUPAL D. JHAVERI
COMPANY SECRETARY
207, 2nd Floor, Regent Chambers, 208, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021. Tel.: 022 4344 0103

8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/ securities and issue of security certificates in all instances;

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **(Not applicable since no such event took place during the year under review)**

10. declaration/ payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act; **(Not applicable since no such event took place during the year under review)**

11. signing of audited Financial Statements as per the provisions of Section 134 of the Act and Report of Directors is as per sub- sections (3), (4) and (5) thereof;

12. constitution/ appointment/ re-appointment/ retirement/ filling up of casual vacancies/ disclosures of Directors, Key Managerial Personnel and the remuneration paid to them;

13. appointment/ reappointment / filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15. acceptance / renewal / repayment of deposits; **(Not applicable as the Company being a Non-Banking Financial Company is exempted from the provisions of Section 73 of the Act)**

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification / satisfaction of charges in that respect;

17. loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; **(Not applicable as the Company being a Non- Banking Financial Company is exempted from the provisions of Section 186 of the Act)**

18. alteration of the provisions of the Memorandum and Articles of Association of the Company. **(Not applicable since no such event took place during the year under review)**

RUPAL DHIREN JHAVERI
Digitally signed by RUPAL DHIREN JHAVERI
Date: 2025.09.05 13:30:29 +05'30'

Place: Mumbai
Date: 5th September, 2025

Rupal Dhiren Jhaveri
FCS No: 5441
Certificate of Practice No. 4225
UDIN: F005441G001179614
Peer review No.: 1139/2021

THE INSTITUTE OF
Company Secretaries of India
भारतीय कम्पनी सचिव संस्थान
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For Any Query : UDIN@icsi.edu

To change / update the email and mobile number, please Click Here

Document details

UDIN Created Date:	05-09-2025
Unique Document Identification Number(UDIN):	F005441G001179614
Members Details:	RUPAL DHIRENF5441
Name of the Company:	KOTAK INFRASTRUCTURE DEBT FUND LIMITED
Type of Certificate/Report:	Certificate
Document Type:	Annual Return - MGT-8 - Sec 92(2) of Companies Act, 2013
Date of signing / Effective date	05-09-2025
Document Description:	Annual Return - MGT-8 - Sec 92(2) of Companies Act, 2013
Status:	Active